Alexandre McNicholl

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(514)659-4199

EDUCATION

Concordia University – John Molson School of Business　　　　　　**Montreal, QC**
Bachelor of Commerce; Finance Major　　　　　　　　　　　　　　　*Class of 2025*

- Member of the Institute for Co-operative Education
- Varsity Rugby Student Athlete – Vice Captain
- FISA / JMSX Stock Trading Competition - Runner-up
- Relevant Coursework: Investment Analysis, Portfolio Management, M&A, Options and Futures

WORK EXPERIENCE

Sharethrough　　　　　　　　　　　　　　　　　　　　　　**Montreal, QC**
Risk & Controls Analyst Intern　　　　　　　　　　　　　*May 2024 – Aug 2024*

- Engaged in executing internal control engagements across finance, operations, and IT.
- Supported in walkthroughs, evidence collection, sample selection, testing procedures, and updating risk matrices while also preparing detailed work-papers, updating documentation, and contributing to financial reports.
- Developed and maintained comprehensive process documentation and provided ad-hoc support to Finance functions.

Manulife Securities　　　　　　　　　　　　　　　　　　**Montreal, QC**
Wealth Management Intern　　　　　　　　　　　　　　　*May 2023 – Aug 2023*

- Various techniques for client acquisition, constructing diversified investment portfolios across equities, fixed income, and alternative assets.
- Conducted fundamental analysis of stocks, ETFs, and mutual funds, evaluating risk-adjusted returns
- Assisted in designing tax-efficient investment strategies, integrating macroeconomic indicators into asset allocation decisions
- Managed meetings with independent partners, accountants, notaries, tax lawyers

Pratt & Whitney　　　　　　　　　　　　　　　　　　　**Montreal, QC**
Tax and Finance Analyst Intern　　　　　　　　　　　　　*Sep 2022– Dec 2022*

- Updated Transfer Pricing documentation & variance reports for month-end actuals & MML & provided support relating to corporate tax returns, Value Added & Fuel Tax claims, withholding & municipal taxes.
- Maintained month-end checklist & journal entry log & assist in budget validation.
- Participated in process improvements & SOX testing.

SKILLS | CERTIFICATIONS | PROJECTS

Technical Skills:	Python (Pandas, NumPy, Matplotlib), SQL, Bloomberg, FactSet, CapitalIQ, PowerBI, Excel (VBA, Pivot Tables, Macro Automation)
Modeling:	Discounted Cash Flow (DCF), Comparable Company Analysis, Equity Research
Certifications:	Passed CFA Level 1, Bloomberg Market Concepts Certificate (BMC)
Project:	http://alexmcnicholl.site	Personal Projects Website